

**LUNENBURG SENIOR CITIZEN
PROPERTY TAX WORK-OFF PROGRAM
APPLICATION**



***3rd Quarter Real Estate Tax Abatement**

Return applications to: Julie Belliveau Asst. Town Manager/Human Resource Director
Town Hall, 17 Main St, Lunenburg, MA 01462

CONFIDENTIAL

Name of applicant _____
Address _____
Phone numbers (home & cell) _____
Birth date _____ Email _____
Social Security Number (required) _____

RULES & GUIDELINES

- * Applicant must be 60 years of age or over at time of application
- * Applicant must own and occupy the property for at least one year. Only one (1) applicant per real estate tax paying household may apply
- * Hourly rate is \$14.25 per hour; earn up to a \$1500.00 abatement
- * Hours are exempt from State taxes only. Earnings are subject to Federal and Medicare tax withholdings and are also subject to OBRA if participant is not receiving a pension from either Worcester Regional Retirement or Massachusetts State Teachers Retirement
- * All required paperwork must be completed before any work is done
- * Final amount earned will be applied to your 3rd quarter real estate taxes
- * The Town of Lunenburg is mandated by state law to do a CORI (criminal background check) on any person who works with the Town.
- * Applicants must apply and be accepted annually for participation in the program

FOR OFFICE USE ONLY

GRANTED _____ **DENIED** _____
REASON FOR DENIAL _____
PENDING _____
PLACEMENT _____
LOCATION _____
ASST. TM SIGNATURE: _____



INCOME INFORMATION

**In order to be considered for this program, applicants must provide
prior year 1040 Income Tax Return**

***If proper proof of income is not attached to the application, the
Lunenburg Property Tax Work-Off committee reserves the right to reject the application.***

****All information is kept strictly confidential and not shared with any other department.***

Please CHECK yes or no

I (and or spouse/or other) own and occupy a home in Lunenburg as my primary residence (minimum 1 year)

YES ___ **NO** ___

I receive a tax bill in my name (and or spouse/other)

YES ___ **NO** ___

I meet the income guidelines listed below (please check household/amount that applies)

ONE PERSON HOUSEHOLD: \$50,000 ___ **TWO PERSON HOUSEHOLD: \$75,000** ___

Do you have any physical restrictions or needs which may affect any position—i.e., physical requirements, seasonal, schedule, hours of day (duration and/or number of hours), frequency, etc. Please explain

List any relevant experience and skills: _____

If I qualify for the Property Tax Work-Off Program, I understand I may earn up to a maximum of \$1,500 per household, less applicable taxes and OBRA, to be applied to my tax bill.

The above statements are true to the best of my knowledge.

SIGNATURE: _____ **DATE:** _____