LUNENBURG SENIOR CITIZEN
PROPERTY TAX WORK-OFF PROGRAM
APPLICATION

*3rd *Quarter Real Estate Tax Abatement*

Return applications to: Julie Belliveau Asst. Town Manager/Human Resource Director
Select Board Office
Town Hall, 17 Main St, Lunenburg, MA 01462

CONFIDENTIAL

Name of applicant _____

Address _____

Phone numbers (home & cell) _____

Birth date _____ **Email** _____

Social Security Number (required) _____

RULES & GUIDELINES

* Applicant must be 60 years of age or over at time of application
* Applicant must occupy and be the owner of the property as of July 1st
* Hourly rate is $14.25 per hour; earn up to a $1500.00 abatement
* Hours are exempt from state taxes only. Earnings are subject to federal and Medicare tax withholdings and are also subject to OBRA if participant is not receiving a pension from either Worcester Regional Retirement or Massachusetts State Teachers Retirement
* All paperwork must be completed before any work is done
* Applicants must apply and be accepted annually for participation in the program
* Final amount earned will be applied to your 3rd quarter real estate taxes
* The Town of Lunenburg is mandated by state law to do a CORI (criminal background check) on any person who works with the Town.

FOR OFFICE USE ONLY

GRANTED _____ **DENIED** _____

REASON FOR DENIAL _____

PENDING _____

PLACEMENT _____

LOCATION _____

COMMITTEE SIGNATURE: _____

OVER →

INCOME INFORMATION

In order to be considered for this program, applicants must provide prior year 1040 Income Tax Return

If proper proof of income is not attached to the application, the Lunenburg Property Tax Work-Off committee reserves the right to reject the application.

****All information is kept strictly confidential and not shared with any other department.***

Please CHECK yes or no

I (and or spouse/or other) own and occupy a home in Lunenburg as my primary residence (minimum 1 year)
YES ___ NO ___

I receive a tax bill in my name (and or spouse/other)
YES ___ NO ___

I meet the income guidelines listed below **(please check household/amount that applies)**
ONE PERSON HOUSEHOLD—$50,000 ___ TWO PERSON HOUSEHOLD—$75,000 ___

Do you have any physical restrictions or needs which may affect any position—i.e., physical requirements, seasonal, schedule, hours of day (duration and/or number of hours), frequency, etc. Please explain

_____

_____

_____

List any relevant experience and skills: _____

_____

_____

If I qualify for the Property Tax Work-Off Program, I understand I may earn up to a maximum of $1,500 per household, less applicable taxes and OBRA, to be applied to my tax bill.

The above statements are true to the best of my knowledge.

SIGNATURE: _____ **DATE:** _____